

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Interchina Holdings Company Limited 02 / 05 / 2012						
I. Movements in Authorised Share Capit	al						
1. Ordinary Shares (1) Stock code: 202 Descrip	tion .						
(1) Stock code: 202 Descrip	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000				
Increase/(decrease)	Nil	0	Nil_				
Balance at close of the month	10,000,000,000	0.10	1,000,000,000				
(2) Stock code : N/A Descrip	otion :		_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

30/04/2012

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency) N/A
Stock code: N/A Descr	No. of other classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,274,669,363	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	4,274,669,363	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng me monun			us ut 01050 of ut0 11101111
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on 28/08/2007						
Exercised price : \$1.46 (Approved by AGM on						
O2/09/2002) Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,800,000
2. Granted on 30/07/2009 Exercised price \$1.03 (Approved by EGM on 17/05/2008) Ordinary shares	Nil	Nil	Nil	Nil	Nil	51,000,000
3.Granted on 05/07/2010 Exercised price \$0.86 (Approved by EGM on 17/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0

For Main Board and GEM listed issuers

					For Main Board and C	GEM listed issuers
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	-	Movement during	the month		thereto	as at close of the month
(dd/mm/yyyy) and -	Wovement during the month				-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Granted on						
26/7/2010						
Exercised						
price \$0.83						
(Approved by						
EGM on						
17/05/2008)						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	24,000,000
Shares						
5. Granted on						
25/8/2010						
Exercised						
price \$0.89						
(Approved by						
AGM on						
30/07/2010)						
Ordinary	Nil	Nil	Nil	Nil	Nil	70,750,000
Shares				1111		70,730,000
		Total A	`	ary shares)	N/A	
				nce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised dur	ring the month	from exercise of				
options (State currence				N/A		
	-					

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of oreceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
	-				N/A	
/ /						
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
/ /						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	<u>-</u>					
/ /						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
/ /						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		m - 175	(0.1)		3.T/ A	
		Total B.		nary shares) ence shares)	N/A N/A	
				Other class)	N/A N/A	
			(11/11	

Convertibles (i.e. Convertible Class and description	; into		Amount at close of preceding month	se Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2.	(/ /)_				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)							-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)		nary shares)	N/A	_
				(Prefer	(Other class)	N/A N/A	· - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
Ordinary shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
3		
(//) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	13/11	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency $\frac{N/A}{}$ Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) N/A Issue and allotment At price : State currency date: (dd/mm/yyyy) Placing AGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) N/A Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A State Scrip dividend At price: currency Class of shares issuable _____ N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue (*Note 1*) Issue and allotment N/A date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) Repurchase of Cancellation date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date:

(dd/mm/yyyy)

N/A

N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other At price : State currency Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/AN/A Total E. (Ordinary shares) N/A (Preference shares) \overline{N}/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

For	M	ain	R	ard	and	GFM	listed	issuer

Remarks (if any):
Submitted by: <u>LAU CHI LOK</u>
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.